



THE NATIONAL INSTITUTE FOR DOMESTIC PARTNER ESTATE PLANNING

Presents

Conference and Training

Hosted By:

The National Institute for Domestic Partner Estate Planning™

in RALEIGH, NORTH CAROLINA – MAY 2nd – 3rd, 2011

The National Institute for Domestic Partner Estate Planning provides information and tools to professionals on innovative, cutting edge life and estate planning solutions for their clients. A basic understanding of revocable living trusts, powers of attorney and other general estate planning principles is recommended.

Information Will Include

- The fundamentals of domestic partner life and estate planning principles, and key elements of the AB-Secure Trust
- Domestic partner life and estate planning principles presented by Jeffrey G. Marsocci, author of *Estate Planning for Domestic Partners* and *The Gay Marriage Alternative*
- How to address the “minefields” faced by unmarried couples and/or same sex couples, i.e. Gift Tax and Double Estate Taxation
- Exclusive, copyrighted materials on domestic partner planning
- Training in establishing, funding, and settling the Partner AB-SECURE Trust, available through Legis, Inc.

To enroll for this excellent opportunity now and become a part of the elite group of members for The National Institute for Domestic Partner Estate Planning, simply complete the registration form and fax or mail to The National Institute for Domestic Partner Estate Planning today!

**THE NATIONAL INSTITUTE FOR DOMESTIC PARTNER ESTATE PLANNING
CONFERENCE REGISTRATION
May 2-3, 2011 in Raleigh, North Carolina**

Name _____ Phone # _____

Street Address: _____

City: _____ State: _____ Zip Code: _____

Telephone: (____) _____ E-mail: _____

Complete Tuition and Materials Cost:

On or Before March 25*--\$399 () Early registration (3/25-4/15)* \$499.00 ()

Standard Registration (4/15-4/25)* \$599.00 () Registration after 4/25* \$699 ()

Method of payment MasterCard() Visa Card() Check() Check # _____

Card Number: _____ Exp date: _____

***Payment must be received by dates above to receive stated rates**

Fax to 919-324-1890 or Mail to: The National Institute for Domestic Partner Estate Planning, 8406 Six Forks Road, Suite 102, Raleigh, North Carolina 27615. Call with questions at 919-844-7993.

Registration includes:

- All registration fees
- Breakfast both days of the training
- All materials for the trainings

HOTEL INFORMATION

Location: Country Inn & Suites by Carlson
201 Airgate Drive
Morrisville, North Carolina 27560-8494
(919) 544-1010

Room Rate: Monday – Tuesday, \$89 king
Reservations must be made by 4/13/2011 to receive the discounted rate. You must identify yourself as part of the National Institute for Domestic Partner Estate Planning when making the reservation to get the discounted rate.

Check In/Out: In-3:00 p.m. / Out-Noon

Closest Airports: Raleigh-Durham Airport

CLASS INFORMATION

Class Schedule: 9:00 a.m.—5:00 p.m. Monday and 8:00 a.m.—5:00 p.m. Tuesday.
We recommend departing flights after 7 p.m. Tuesday evening.

Attire: Business Casual

Materials: Will be provided at the door.